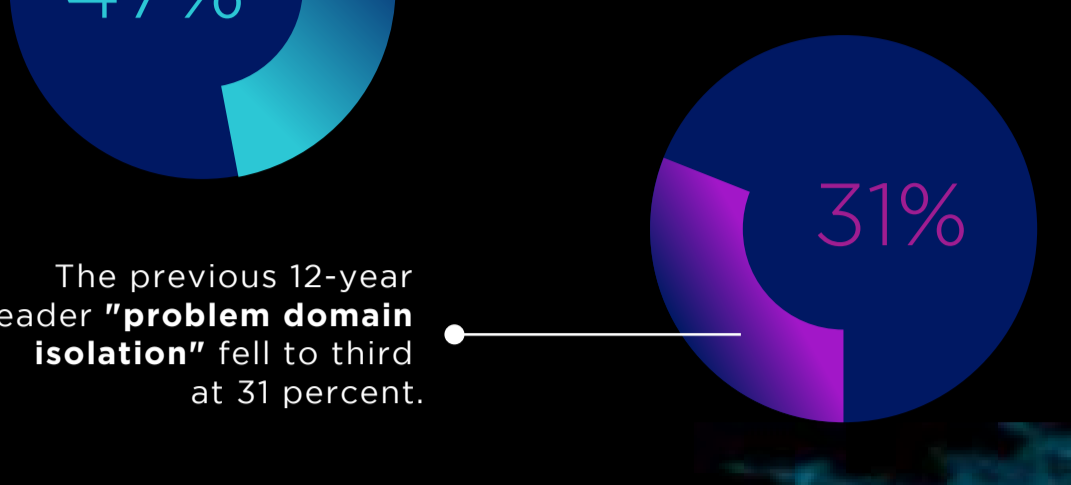


DISRUPTION

In this year of dynamic disruption, comprehensive network visibility offers a way forward for NetOps and SecOps to thrive and deliver business value.

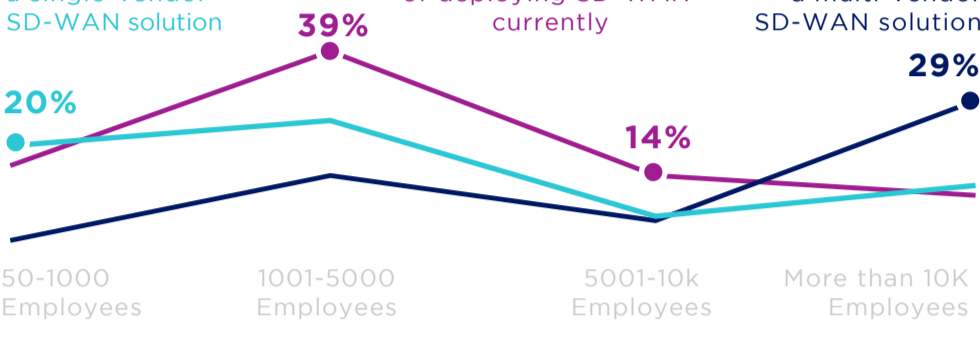
END-USER EXPERIENCE THE TOP CHALLENGE FOR TROUBLESHOOTING APPLICATIONS

For the first time in the thirteen years of the survey:

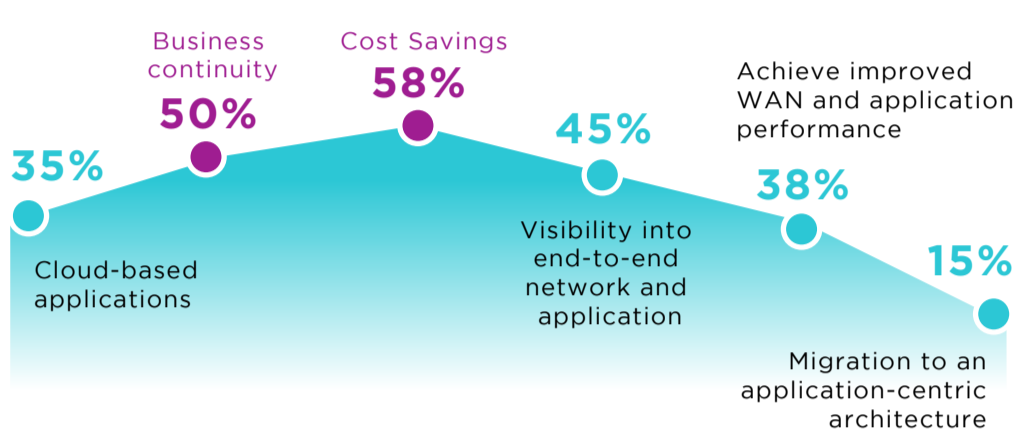


SD-WAN GOES MAINSTREAM

Organizations of all sizes call-out SD-WAN as an important strategic initiative:



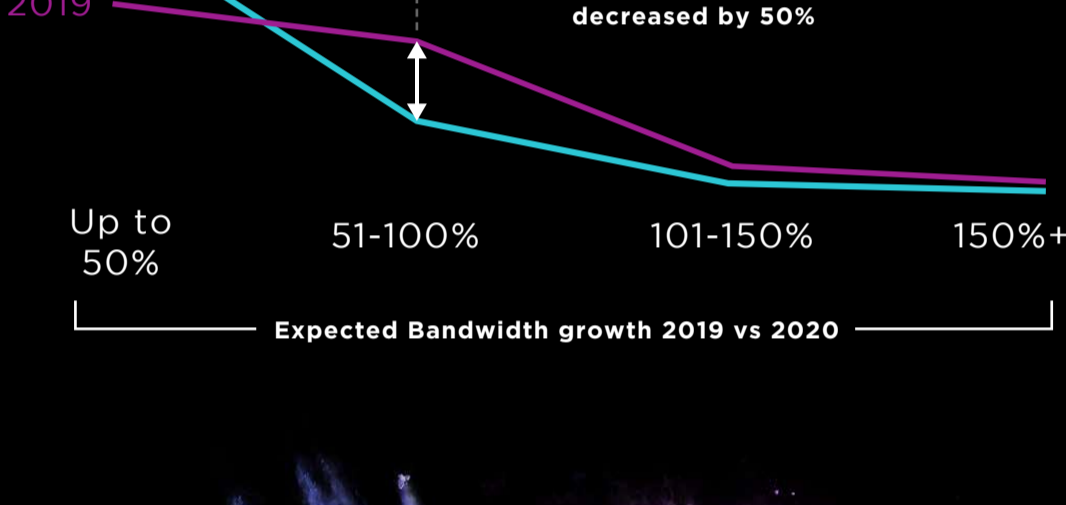
Primary motivations for deployment:



With more than 60 percent either having deployed, are deploying, or planning to deploy in the next 12 months but potential monitoring challenges lurk.

STEEP BANDWIDTH GROWTH SLOWED SLIGHTLY THIS YEAR

How much did organizations expect their bandwidth demands to grow in the next two years?



NETOPS TEAMS ARE FEELING THE PRESSURE

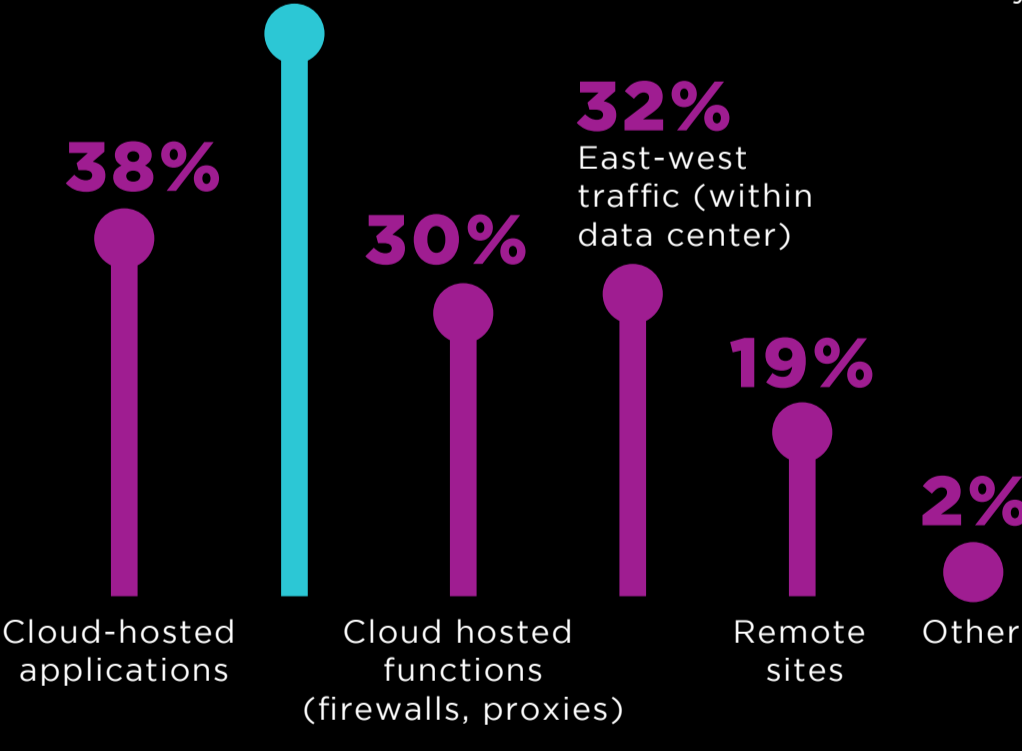
This year's respondents state that more than:



A SURGE IN REMOTE USERS IS CHALLENGING NETWORK AND SECURITY TEAMS

58% Remote users (end-user experience)

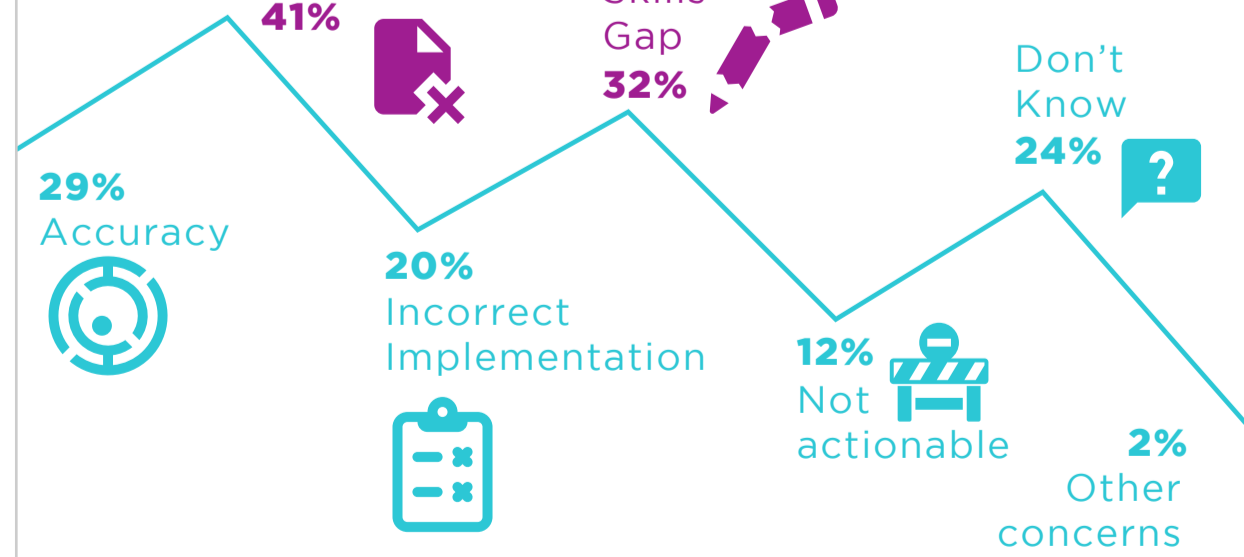
The recent surge in the number of remote users was reflected in responses here with nearly 58% calling it out, almost twice that of the next area of visibility.



Top areas where additional operational visibility is needed

LINGERING QUESTIONS ABOUT LEVERAGING AIOPS

Top 2 concerns for AIOPS deployments:



This year's study revealed that IT departments are living in an age of dynamic disruption.

In the midst of an unprecedented transition to remote working, making emerging technologies go mainstream, and expanding the security threatscape, IT teams are relying on comprehensive network visibility to maintain optimal service delivery.

To access the complete 13th Annual State of the Network report, visit:

stateofthenetwork.com